1. Adding Team Members

Primary Study Coordinator or designee adds <u>all</u> team members to WebDCU™

- Click on HOBIT Main menu
- Click 'User Management'
- Click 'Study Team Member Request'
- Click 'Add New' (top right corner of page)
- Select Institution (if needed)
- If team member already has a WebDCU[™] account
 - Click 'Select from existing WebDCU™ member'
 - Use drop done arrow in 'Existing User' & select name
- If team member does not have a WebDCU account
 - Click 'Add a new WebDCU member'
- Update or complete information (name, email, & phone)
- Click 'Save Record'

3. Completing eDOA Log

- Click on HOBIT Main menu
- Click 'User Management'
- Click 'DOA Submission'
- Locate site & select by clicking the blue link in # column to the left of hub column
- Click 'Edit Record' (top right corner of page)
- In section '6 Team Member Request' select Team Member from drop down list
- Select start date
- As delegated by the PI
 - Select Role(s)
 - Select Responsibilities
- Click 'Save Record'

2. Requesting WebDCU™ User Account Permissions

Hub Project Manager or designee requests permissions for all team members in WebDCU™

- Click on HOBIT Main menu
- Click 'User Management'
- Click 'User Permission Request'
- Locate team member name (can search by column)
- Click blue link in # column to left of name
- Click 'Edit Record' (top right corner of page)
- Add drop down boxes in question 8 for each user permissions needed
- Click 'Add New Row' to add additional user groups
- Click 'Save Record'

4. Training

 Refer to the Regulatory Parameters Document for instructions on uploading People documents for HOBIT, found on:

https://siren.network/clinical-trials/hobit/education-and-training

- Complete necessary training
- Upload training certifications in WebDCU™
 - Click on HOBIT Main menu
 - Click 'Regulatory Document'
 - Click 'People Reg Doc Submission'
 - Locate team member name (can search by column)
 - Click green arrow (under 'Add New in 'Action' column) for relevant document type
 - Complete questions & upload new file (line 10)
 - Click 'Save Record'

5. Changing Roles &/or Responsibilities on eDOA Log

- Click on HOBIT Main menu.
- Click 'User Management'
- Click 'DOA Submission'
- Locate site & select by clicking the blue link in # column to the left of hub column
- Click 'Edit Record' (top right corner of page)
- On line 5 enter an 'End Date' for the current role(s)/responsibilities
- In section '6 Team Member Request' select Team Member from drop down list
- Select start date (should match end date in line 5)
- Select all role(s)/responsibilities that will continue on as well as any additional ones as delegated by the PI
- Click 'Save Record'

6. Removing Team Member from eDOA Log

- Click on HOBIT Main menu
- Click 'User Management'
- Click 'DOA Submission'
- Locate site & select by clicking the blue link in # column to the left of hub column
- Click 'Edit Record' (top right corner of page)
- On line 5 enter an 'End Date'
- Click 'Save Record'

7. Removing WebDCU™ User Account Permissions

Hub Project Manager or designee removes all team members in WebDCU™

- Click on HOBIT Main menu
- Click 'User Management'
- Click 'User Permission Request'
- Locate team member name (can search by column)
- Click blue link in # column to left of name
- Click 'Edit Record' (top right corner of page)
- Click on the drop down box in question 8
 - Remove user group by selecting blank box
 - Complete this step for all user groups
- Click 'Save Record'
- The SDMC will then review & approve this change

8. Forgotten Password or Password Reset

- If you're unable to recall your password
 - Go to: https://webdcu.musc.edu/login.asp
 - Click 'Forgot password'
 - Enter email address to request a temporary password
 - · Click 'Request'
- If you'd like to reset your password
 - Go to: https://webdcu.musc.edu/login.asp
 - Login to WebDCU™
 - Click 'Toolbox'
 - Click 'Change Password'
 - Enter your current password & then your new password
 - Click 'Save'